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ASK THE CONSULTANT: PATIENT FORMS

SERVICE SAVVY: HOW TO REACH US OR SEND A MESSAGE

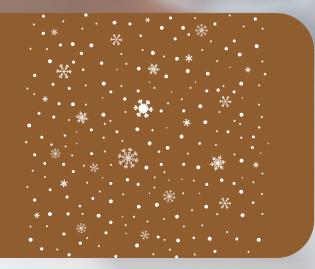
TROJAN CLOSED 12/22/23 - 1/2/24 HAPPY NEW YEAER Peer-to-peer recognition is as important for staff morale as much as a supervisor's compliments and acknowledgments are. We all want to be appreciated. A fellow employee pointing out your hard work or the simple acts that help the office move forward through the day is especially pleasing.

Appreciation is natural; showing appreciation is a habit. Some people are very good at it. A simple thank you goes a long way. A visual example of appreciation goes that extra mile.

Here is a program that Trojan used for employee peer-to-peer recognition.

(CONTINUED ON PAGE 2)





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# The Brag Tag Board



Basics:	Staff will use Brag Tags to thank, compliment, or
	recognize other staff.
Who:	All Staff, each department, and each level in the c
	ompany.

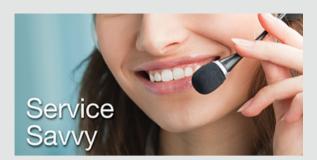
HOW: Fill out a Brag Tag to thank, compliment, praise, or recognize someone for their work. Give specifics on what the employee did to receive the Brag Tag. Pin up on the Brag Board cork board.

## To make sure this is successfully implemented:

- Be specific when writing up a Brag Tag.
- Everyone in the company can give Brag Tags to anyone else.
- Make sure to fill these out in a timely manner after the action you want to thank or praise.
- Give peer recognition weight encourage peer-to-peer recognition and acknowledge it.
- Employees follow the Managers' lead we must commit to using this system.

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## Trojan's Holiday Break

The Trojan staff is taking time off this month to be with friends and family. if you would like to leave a message or request a support call, visit our website.

From www.trojanonline.com you can use the contact form to send us an email.

Click Contact us and use the question form to send your message.

CONTACT US	HAVE A QUESTION?
1.00	Name
	Email
	Telephone
	Message
	Send

Click APPIONTMENT CALENDARS and select the type of call back you need.

	APPOINTMENT CALENDARS ~	
	Training	
	Install	
_	Dentifi Accuracy Check	
	DrDirect Client Claims	l
	General Support Questions	
	Sales Demonstration of Trojan Services	ľ
A	Sales DrDirect and Collection Services	
	Set Up for Web Updates	

- Training for your staff
- Install a program to a new computer or reinstall to a new one
- Questions about your DrDirect claims
- General support
- Talk to Prince about Trojan services

## Incentivize

Trojan includes the name of those praising during the month in a drawing for a small gift card. This encourages employees to give each other praise. You are creating a habit of peers recognizing peers – changing behavior. The incentive for giving praise is reinforcing the new habit.



Put your brag board where everyone can see it. That includes your patients! Imagine walking into an office with an appreciative atmosphere where the team shows appreciation daily for the usual tasks and the little extras that help an office run smoothly. NOTE: Stay HIPAA compliant. Be sure to exclude any PHI or PII on the Brag Tags. If the praise is given in a timely manner, they'll know what you mean by "Kay, thank you for helping make my nervous hygiene patient feel comfortable."

As a team, decide if this program stays in the office or can be shared on your social media. What simple reward can you give to the lucky raffle winner? Gift cards are great, but what about an early weekend? Leaving 30-60 minutes (CONTINUED ON PAGE 4)



TROJAN'S DENTIFI named one of the TOP Dental Insurance Verification Systems

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Trojan's Dentifi has been named by DentalClaimsSupport.com as one of the four best insurance verification systems, noting this automation makes verification much easier and doing verification in-house saves money.

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Trojan Today provides a forum for industry professionals to offer a diversity of information and to provide ideas and suggestions in the area of dental practice management. These articles are meant to be informative and do not necessarily represent the opinions of Trojan Professional Services, Inc.

Jun fact

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Turkey is actually one of the healthier festive foods for our teeth - the protein contains phosphorous, which strengthens teeth and bones.

early on a Friday would be a nice treat. Or a long weekend, an extra hour for a Monday Morning Snooze.

Employee appreciation is more important than ever. An office should have a program where the practice shows employee appreciation. Including a simple program for employees to share their appreciation for their peers is a great addition. Make it personal to your team. Make it fun and easy. Encourage participation. Say "Thank you" to those who participate. Keep the board full, and when it empties at the end of each month, employees will feel the need to fill it again.

Sheila Sutton is Trojan's Software Support Department Supervisor. Since joining the Trojan team in 2013, Sheila has been essential to the company's leadership. Her management style fosters engagement and motivation through regular recognition of her team. Sheila's background in customer service and corporate training adds to her skills as a leader, creating an atmosphere of encouragement and accountability.



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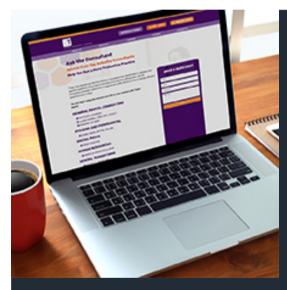
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Trojan services makes our day-toactivity so much easier! Always very efficient and quick in response time. Everyone there is great but Bruce and Lupe are two rockstars that come to mind!"

> Office Manager, Newport Beach, CA



## Ask the Consultant

Answer by Kathleen Johnson

**Q:** I was wondering if you could help me with a question about forms.

We have our patients sign an insurance release and an office protocol form each year.

How long do I need to keep the copies of the forms after I have updated with new ones?

**A:** Keep these forms for four years in case of any legal action. After which, scanning them into the patient's digital file is a way to have a back up without the physical paper.

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